

Ranking Criteria for NRCS Programs –Fiscal Year 2024 Agricultural Land Easement (ALE) General - Agricultural Conservation Easement Program (ACEP)

Application Overview

Any applicant may submit an application for participation in ACEP, EQIP, CSP, or RCPP. The NRCS State Conservationist or Area Director, in consultation with the State Technical Committee, Tribal Conservation Advisory Councils, Local Work Groups, and other stakeholders, has developed the following ranking criteria to prioritize and select applications that best address the applicable program purposes and priority natural resource concerns in Montana.

The NRCS State Conservationist or Area Director will establish application batching periods and select the highest ranked applications for funding, based on applicant eligibility and the NRCS ranking process. In Fiscal Year 2024, NRCS will use the Conservation Assessment Ranking Tool (CART) to assess and rank all eligible applications for NRCS conservation programs.

Inventory and Assessment in CART

CART is a decision support system designed to provide a consistent, replicable framework for the conservation planning process based on geospatially referenced information, client-provided information, field observations, and NRCS conservation planner expertise. CART is designed to assist NRCS conservation planners as they assess site vulnerability and existing conditions, and identify natural resource concerns for a unit of land.

CART assessments of existing management and conservation efforts are compared against conservation planning criteria thresholds to determine the additional level of conservation efforts needed to address identified natural resource concerns. NRCS uses the results to identify conservation planning activities for the client. NRCS also uses CART to consolidate resource data and program information to prioritize program delivery and report outcomes of NRCS investments in conservation.

In general, resource concerns fall into one of three categories for the assessment method used in CART to assess and document a resource concern:

- **Client Input/Planner Observation:** A streamlined list of options is presented to the planner to document the client’s activities and the planner’s observation of the resource concerns present. These observations are compared to the conservation planning criteria thresholds.
- **Procedural/Deductive:** A large group of resource concerns fall into this category and are assessed using a resource concern-specific evaluation tool or a list of inventory-like criteria. Due to the variability in State tools, assessment questions and answers will be broad in nature to allow States to align them with State conditions.
- **Predictive:** The remaining resource concerns are assessed using a predictive interactive model simulation. The CART systems attempt to replicate the outcomes related to the assessment threshold outcomes compared to the model outputs.

After identifying resource concerns and describing existing conditions, planned conservation practices and activities can be added to the existing condition to determine the state of the proposed management system. Practices that are needed to support primary conservation practices and activities are also identified, but do not add conservation management points to the total.

If the client is interested in financial assistance through an NRCS conservation program, the inventory and assessment information, along with client decisions related to conservation practice adoption, are directly and consistently transferred from the assessment portion of CART to the ranking portion of

CART. Based on the transferred assessment information and the conservation practices proposed for implementation, CART identifies the appropriate program ranking pool(s).

Ranking in CART

In general, NRCS program ranking criteria uses the following guiding principles:

- Degree of cost-effectiveness of the proposed conservation practices and activities;
- The level of performance of proposed conservation practices and activities;
- Treatment of resource concerns or national priority resource concerns;
- Magnitude of the environmental benefits resulting from the treatment of resource concerns reflecting the level of performance of the proposed conservation practices and activities; and
- Compliance with Federal, State, local, or tribal regulatory requirements with regards to natural resources.

CART uses a set of National Ranking Templates developed for each NRCS program and initiative. The National Ranking Templates contain four parameters that are customized for each program to reflect the national level ranking criteria. The four parameters are:

1. **Land Uses** – NRCS has developed land use designations to be used by planners and modelers at the field and landscape level. Land use modifiers more accurately define the land’s actual use and provide another level of specificity and help denote how the land is managed. Land use designations and modifiers are defined in Title 180, National Planning Procedures Handbook, Part 600.
2. **Resource Concerns** – The resource condition that does not meet minimum acceptable condition levels as established by resource planning criteria. This implies an expected degradation of the soil, water, air, plant, or animal resource base to the extent that the sustainability or intended use of the resource is impaired. Because NRCS quantifies or describes resource concerns as part of a comprehensive conservation planning process, which includes client objectives, human and energy resources are considered components of the resource base.
3. **Practices** – A specific treatment used to address resource concerns, such as structural or vegetative measures, or management techniques that are planned and implemented in accordance with applicable standards and specifications.
4. **Ranking Component Weights** – A set of five components comprise the ranking score for an individual land-based assessment. The five components are:
 - a. **Vulnerability** – Site vulnerability is determined by subtracting the existing condition and existing practice scores from the thresholds. This score is weighted by ranking pool to address the resource concerns prioritized by that ranking pool.
 - b. **Planned Practice Effects** – The planned practice effect score is based on the sum of the planned practice on that land unit that addresses the resource concern. This score is

weighted by ranking pool to address the resource concerns prioritized by that ranking pool.

- c. **Resource Priorities** – National and State resource priorities are established to address the most critical land and resource considerations and are based on NRCS national and State priorities identified with input from national, State, and local stakeholders.
- d. **Program Priorities** – National and State program priorities are established to maximize program effectiveness and advance program purposes and are based on NRCS national and State priorities identified with input from national, State, and local stakeholders.
- e. **Cost Efficiency** – Summation of ‘Planned Practice Points’ divided by the log of the ‘Average Practice Cost’.

NOTE: The points for vulnerability, planned practice effects, and cost efficiency are garnered from the assessment portion of CART.

Montana created State-specific ranking pools within the above-described National Ranking Template parameters. The State ranking pools contain a set of questions that are divided into the following sections – applicability, category, program questions, and resource questions. Ranking pool customization allows States to focus funding on priority resource concerns and initiatives identified at the State level with input from NRCS stakeholders. Each eligible application may be considered for funding in all applicable ranking pools by program.

NRCS Resource Concerns

The following table lists the 47 resource concerns NRCS uses during the Conservation Planning process.

| Categories | NRCS Resource Concerns |
|--------------|--|
| Soil | 1. Sheet and rill erosion |
| | 2. Wind erosion |
| | 3. Ephemeral gully erosion |
| | 4. Classic gully erosion |
| | 5. Bank erosion from streams, shorelines, or water conveyance channels |
| | 6. Subsidence |
| | 7. Compaction |
| | 8. Organic matter depletion |
| | 9. Concentration of salts or other chemicals |
| | 10. Soil organism habitat loss or degradation |
| | 11. Aggregate instability |
| Water | 12. Ponding and flooding |
| | 13. Seasonal high-water table |
| | 14. Seeps |
| | 15. Drifted snow |
| | 16. Surface water depletion |
| | 17. Groundwater depletion |
| | 18. Naturally available moisture use |
| | 19. Inefficient irrigation water use |
| | 20. Nutrients transported to surface water |
| | 21. Nutrients transported to groundwater |
| | 22. Pesticides transported to surface water |

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| | 23. Pesticides transported to groundwater |
| | 24. Pathogens and chemicals from manure, biosolids, or compost applications transported to surface water |
| | 25. Pathogens and chemicals from manure, biosolids, or compost applications transported to groundwater |
| | 26. Salts transported to surface water |
| | 27. Salts transported to groundwater |
| | 28. Petroleum, heavy metals, and other pollutants transported to surface water |
| | 29. Petroleum, heavy metals, and other pollutants transported to groundwater |
| | 30. Sediment transported to surface water |
| | 31. Elevated water temperature |
| Air | 32. Emissions of particulate matter (PM) and PM precursors |
| | 33. Emissions of greenhouse gasses (GHGs) |
| | 34. Emissions of ozone precursors |
| | 35. Objectionable odors |
| | 36. Emissions of airborne reactive nitrogen |
| Plants | 37. Plant productivity and health |
| | 38. Plant structure and composition |
| | 39. Plant pest pressure |
| | 40. Wildfire hazard from biomass accumulation |
| Animals | 41. Terrestrial habitat for wildlife and invertebrates |
| | 42. Aquatic habitat for fish and other organisms |
| | 43. Feed and forage imbalance |
| | 44. Inadequate livestock shelter |
| | 45. Inadequate livestock water quantity, quality, and distribution |
| Energy | 46. Energy efficiency of equipment and facilities |
| | 47. Energy efficiency of field operations |

Program-Specific Information

ALE General

Agricultural Conservation Easement Program – Agricultural Land Easement (ACEP-ALE)

The following state ranking criteria is in the “Applicability Question“ section of the ranking pool for ALE General: Has an eligible entity submitted an ALE General parcel application for this property in fiscal year 2024 on or before the December 28th 2023 application batching cut off?

The following state ranking criteria is included in the “Category Question” section of the ranking pool for ALE General: Is this an FY2024 Montana ACEP ALE parcel application for the ALE General Fund Pool?

The following national ranking criteria are included in the “Program Questions” section of the ranking pool for ALE GENERAL with the weighting of each question based on national-level priorities:

1. Percent of prime, unique, and important soils in the parcel to be protected?
2. Percent of cropland, pastureland, grassland, and rangeland in the parcel to be protected?
3. Ratio of the total acres of land in the parcel to be protected to average farm size in the county according to the most recent USDA Census of Agriculture (USDA - NASS - Census of Agriculture).

4. Decrease in the percentage of acreage of farm and ranch land in the county in which the parcel is located between the last two USDA Censuses of Agriculture (USDA - NASS - Census of Agriculture).
5. Decrease in the percentage of acreage of permanent grassland, pasture, and rangeland, other than cropland and woodland pasture, in the county in which the parcel is located between the last two USDA Censuses of Agriculture (USDA - NASS - Census of Agriculture).
6. Existence of a farm or ranch succession plan or similar plan established to address farm viability for future generations.
7. Proximity of the parcel to other agricultural operations and agricultural infrastructure.
8. Parcel ability to maximize the protection of contiguous or proximal acres devoted to agricultural use.
9. Percent of population growth in the county as documented by the most recent United States Census (<http://www.census.gov/>).
10. Population density (population per square mile) as documented by the most recent United States Census (<http://www.census.gov/>).
11. Proximity of the parcel to other protected land, such as compatible military installations; land owned in fee title by the United States or an Indian Tribe, State or local government, or by a nongovernmental organization whose purpose is to protect agricultural use and related conservation values; or land that is already subject to an easement or deed restriction that limits the conversion of the land to nonagricultural use or protects grazing uses and related conservation values.
12. Currently enrolled in CRP in a contract that is set to expire within a year and is grassland that would benefit from protection under a long-term easement or is land under a CRP contract that is in transition to a covered farmer or rancher.
13. The parcel is a grassland of special environmental significance that will benefit from the protection under the long-term easement.
14. Percent of the fair market value of the agricultural land easement that the eligible entity contributes from its own cash resources for payment of easement compensation to the landowner and comes from sources other than the landowner.

The following state ranking criteria are included in the “Resource Questions” section of the ranking pool for ALE GENERAL, with the weighting of each question based on state-level priorities:

1. Percent of prime, unique, statewide, or locally important farmland in the parcel to be protected?
2. Threat of grassland conversion to cropland: Land capability classification report from the Web Soil Survey indicates that 50% or more of the native grassland soils on the proposed easement acreage are Class 1-4.
3. Has there been any residential, commercial, or industrial development near the proposed conservation easement during the past 5 years?
4. Easement Offer Area contains habitat of Federal listed Threatened or Endangered Species or State listed Species of Concern. For State listed S1, S2, and S3 species of concern reference (<https://mtnhp.org/default.asp>) Montana Natural Heritage Program animal and plant species of concern report. For the Federal list of endangered and threatened wildlife and plants reference the most current U.S. Fish & Wildlife Service report of listed species by applicable county(https://www.fws.gov/montanafieldoffice/Endangered_Species/Listed_Species.html). 5 points per species of interest or concern, 10 points per federally listed Threatened or Endangered

Species for a maximum of 30 possible points. Species identified in the supporting ranking documentation of the parcel application will need to be addressed in the baseline report if selected for funding.

5. Easement offer area is in a geographic region with an adopted land use management plan that identifies conservation easements to achieve landscape goals and objectives.
6. Eligible entity has demonstrated performance in managing and enforcing easements by submitting to MT NRCS 100% of annual monitoring reports by August 18, 2023, for fiscal year 2023.