

Energy- sources, availability, demand, affordability, delivery

Sustainability and Water

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What is the problem?

Our energy needs fall into two categories:

- Power
- Transportation

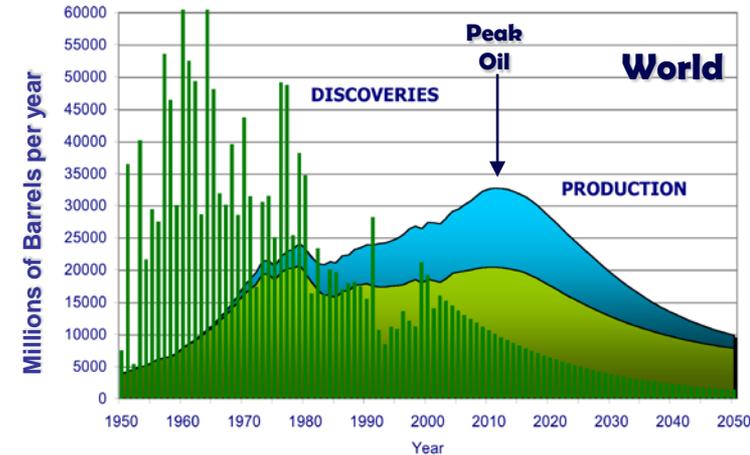
Both are presently dominated by fossil fuels but can be met with a realistic combination of fossil, renewable and nuclear.

The pressing issues:

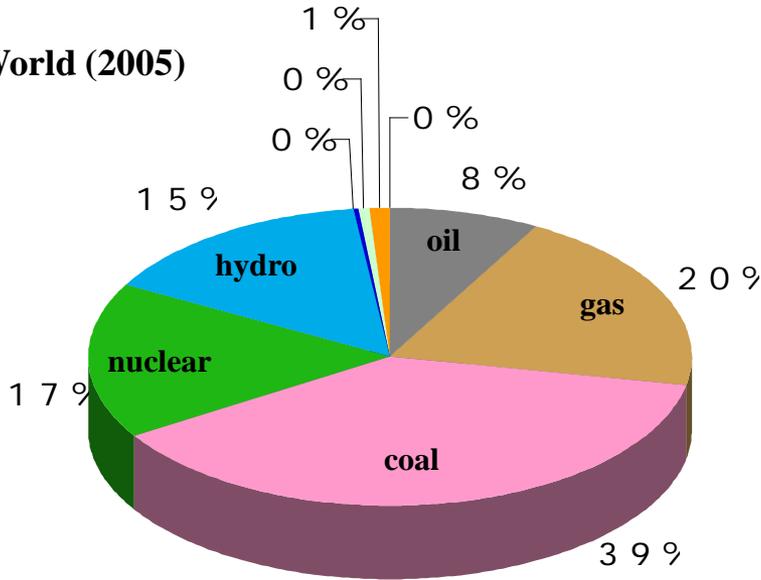
- Adverse environmental effects of fossil fuel use, particularly the use of coal in power generation is, arguably, the most destructive activity humans can engage in, outside of large-scale war
- World peak oil (gas and even coal) will be achieved relatively soon

(unconventionals will change
the oil and gas peaks)

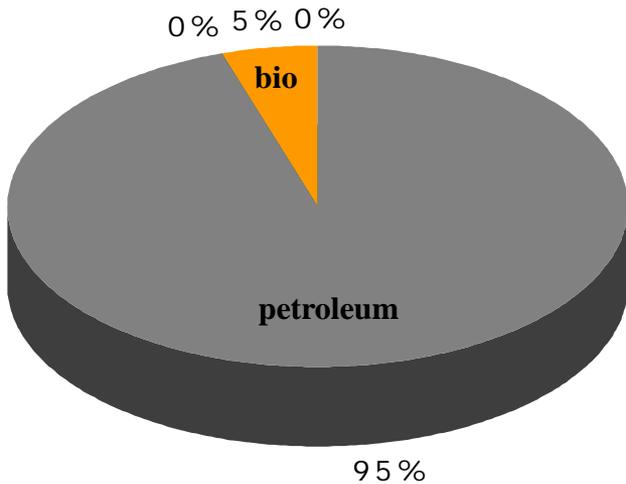
oil ~ 2010	(gone by 2065; unc. > 2140)
gas ~ 2020	(gone by 2040; unc. > 2120)
coal ~ 2050	(gone by 2110)



**Present Energy Distribution
World (2005)**



Present Energy Distribution (Trans)



- Oil
- Gas
- Coal
- Nuclear
- Hydro
- Wind
- Geot
- Biofu
- Solar
- Petroleum (including cells)
- Nuclear cells)
- Biofuels
- Solar (in fuel cells)

United States

50% coal
19% gas
19% nuclear
6% hydroelectric
6% other

California

21% coal
41% gas
13% nuclear
17% hydroelectric
8% other

New Mexico

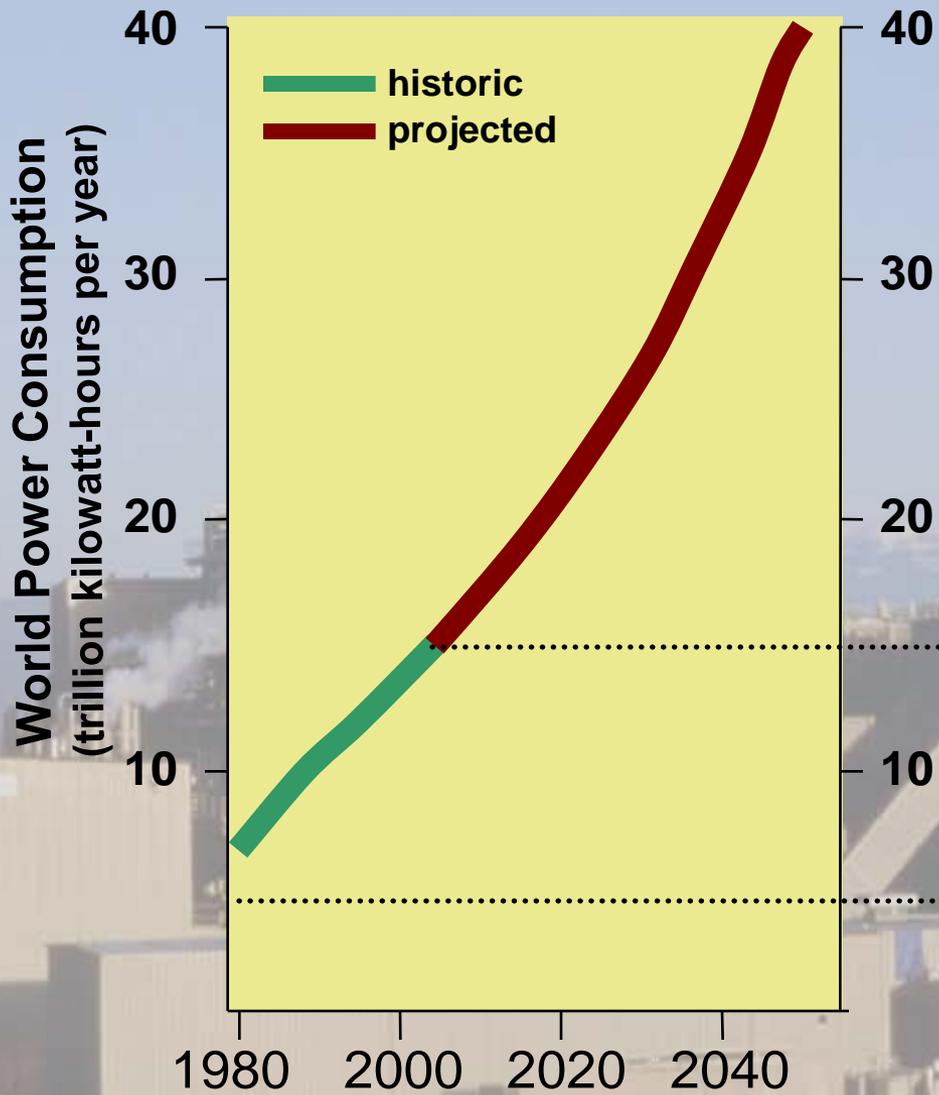
88% coal
10% gas
2% other

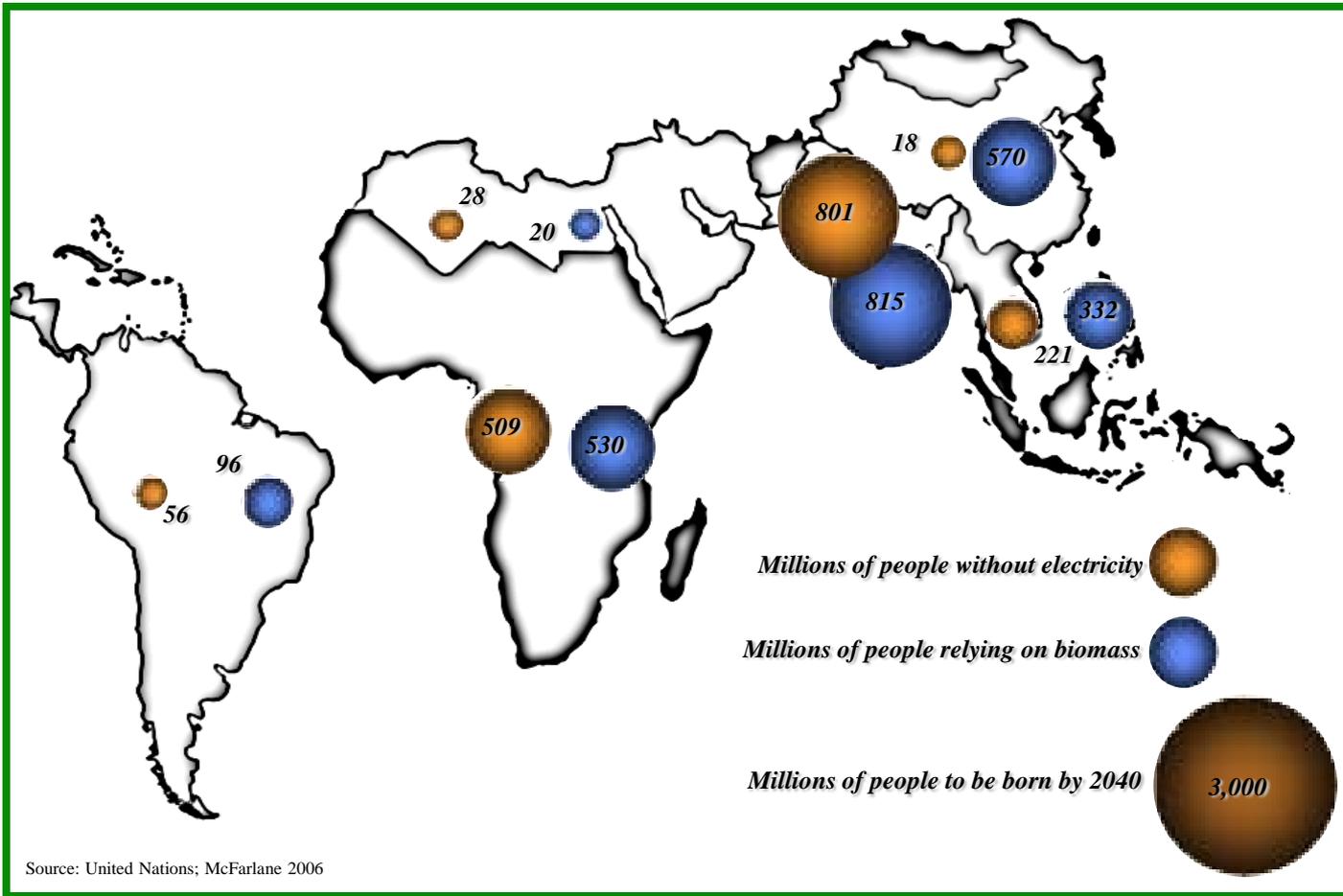
European Union

30% coal
18% gas
32% nuclear
11% hydroelectric
6% oil 3% other

India

75% coal
2% nuclear
20% hydroelectric
3% other





Map of Global Energy Poverty

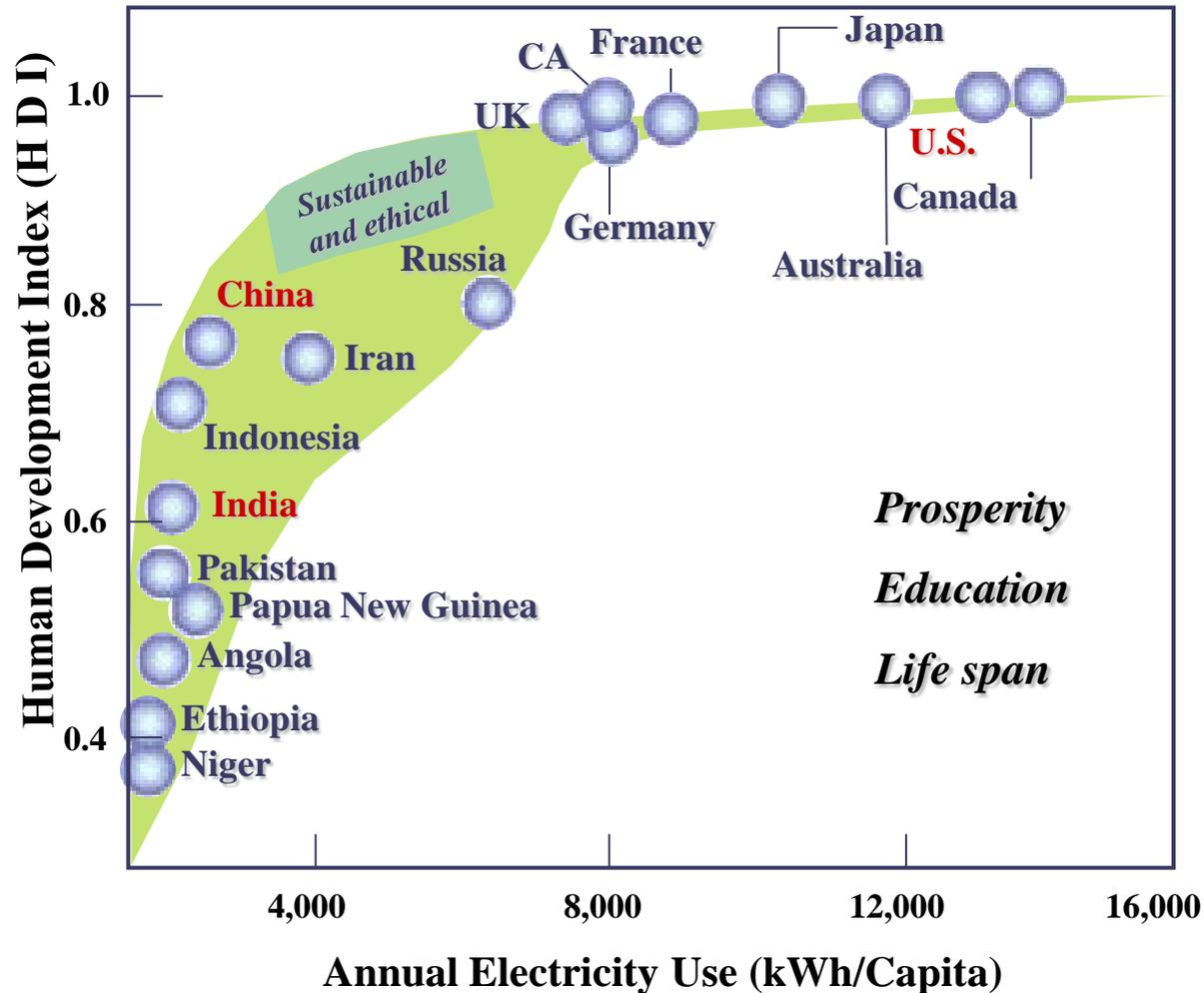
Source: United Nations; McFarlane 2006

- 1.6 billion people have no access to electricity, 80% of them in South Asia and sub-Saharan Africa.**
- 2.4 billion people burn wood and manure as their main energy source.**
- 3 billion more people will be born by 2040**

Source: ©2005 Kay Chernush for the U.S. Department of State

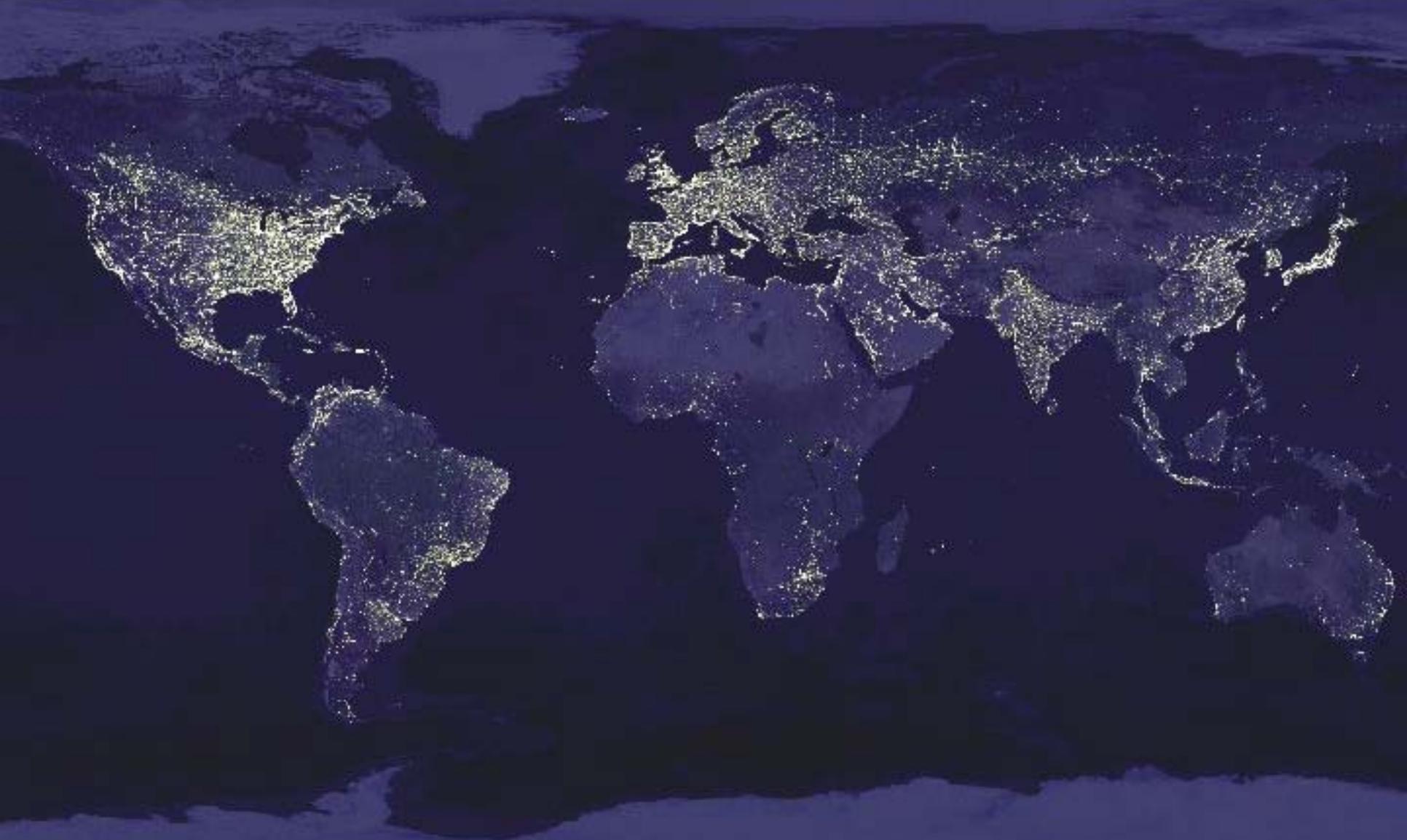


Access to energy is essential to quality of life



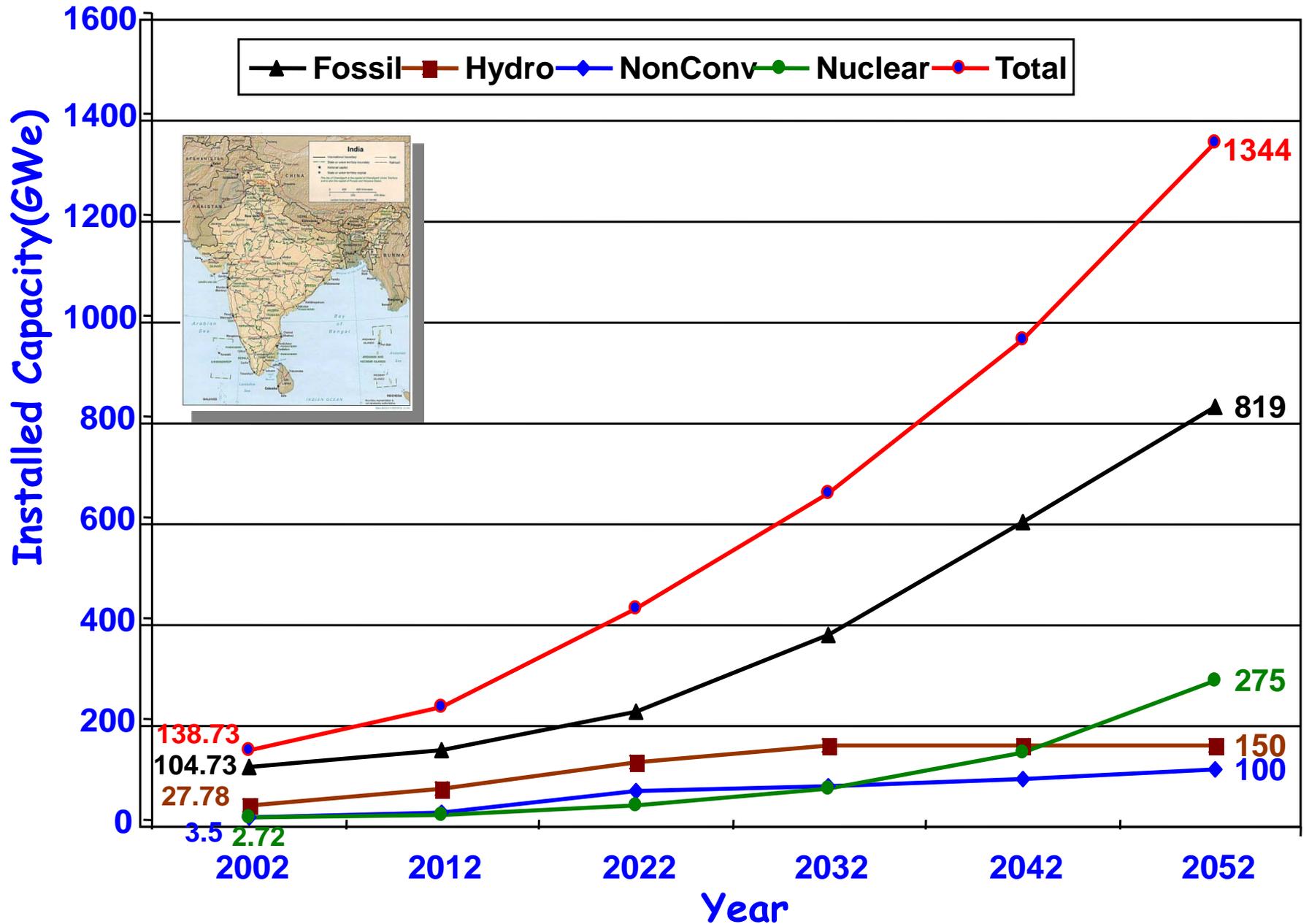
80% of the world's population of over 6 billion people is below 0.8 on the U.N. Human Development Index (HDI)

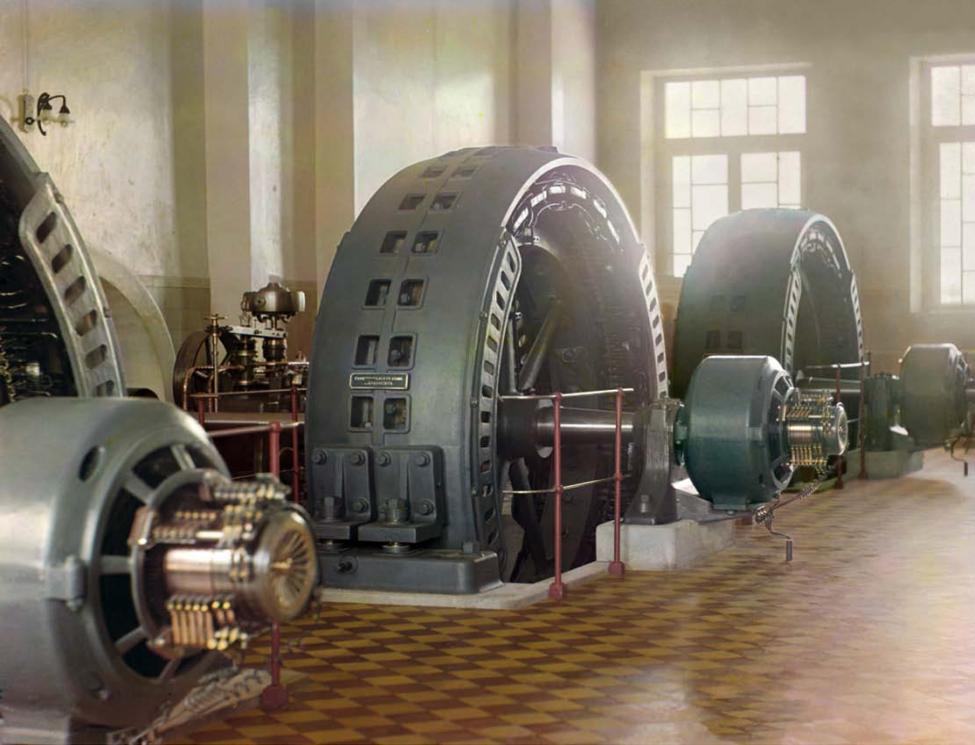
Global Energy Distribution



as indicated by nighttime electricity use

India's planned power capacity





Energy Used for Power

Primarily electricity

- to produce light, heat and power

**Unit: kWhr = thousand watts for
an hour**

U.S. = 9¢ per kWhr

CA = 12¢ per kWhr

NM = 8¢ per kWhr

TN = 5¢ per kWhr

Usually uses some energy source to turn a dynamo

**- a turbine or a big wheel that turns a metallic shaft inside a stationary
metallic wrapping**



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• wind turning a rotor that turns a turbine



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- falling water that turns a turbine



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- coal, gas, geothermal or nuclear that heats water into steam that turns a turbine**
- photovoltaic solar, one of few sources that changes incident solar radiation into electricity through heat without a turbine.**

Some Useful Things to Remember

Crisis = 危
 機

Danger

Opportunity

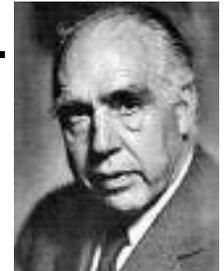
“A crisis is a terrible thing to waste”



Paul Romer

“How wonderful that we have met with a paradox.
Now we have some hope of making progress.”

- NIELS BOHR



A vision without action is a dream,
Action without vision is a nightmare

Japanese Proverb

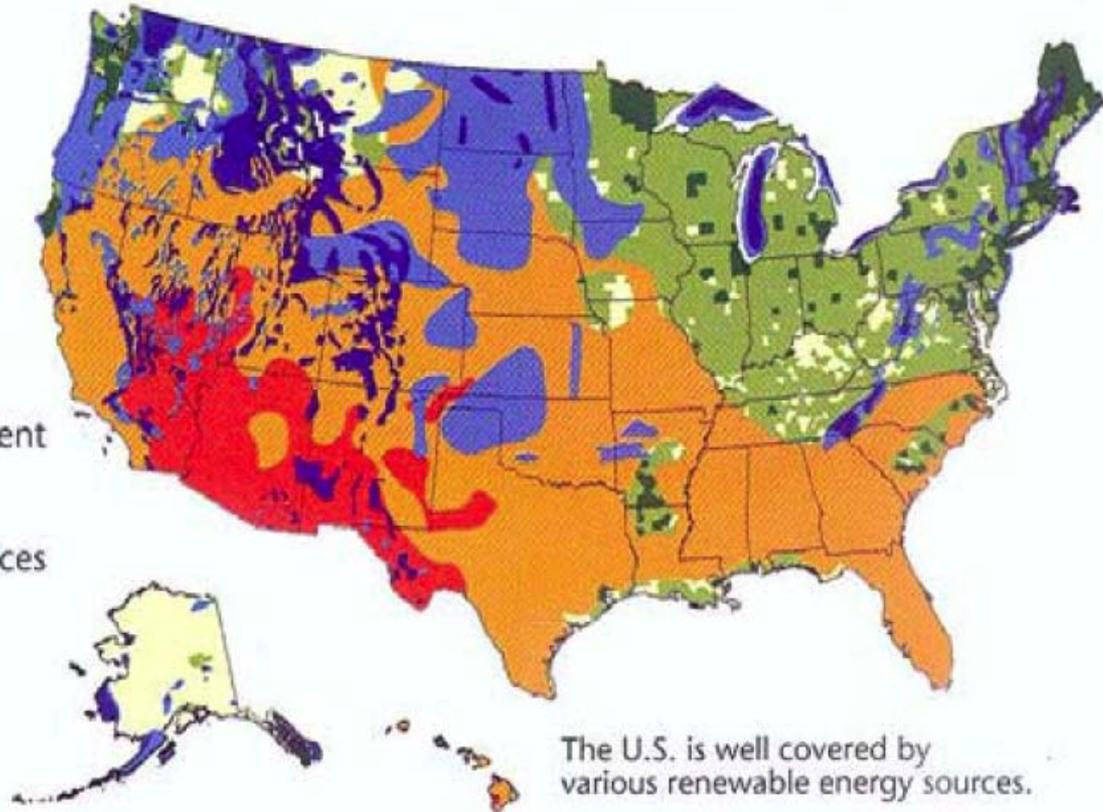


行為のない視野は夢、視野のない行為である不快感である

Distribution of Good to Excellent Renewable Energy Resources

Resource Potential

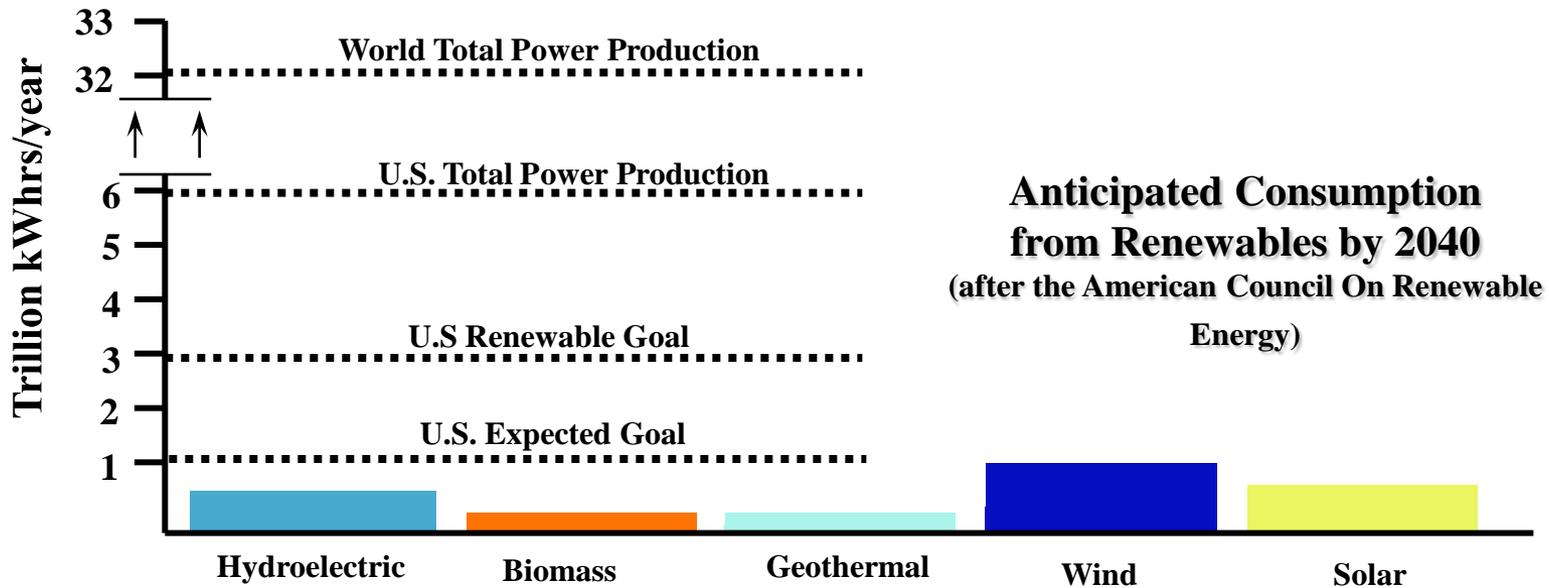
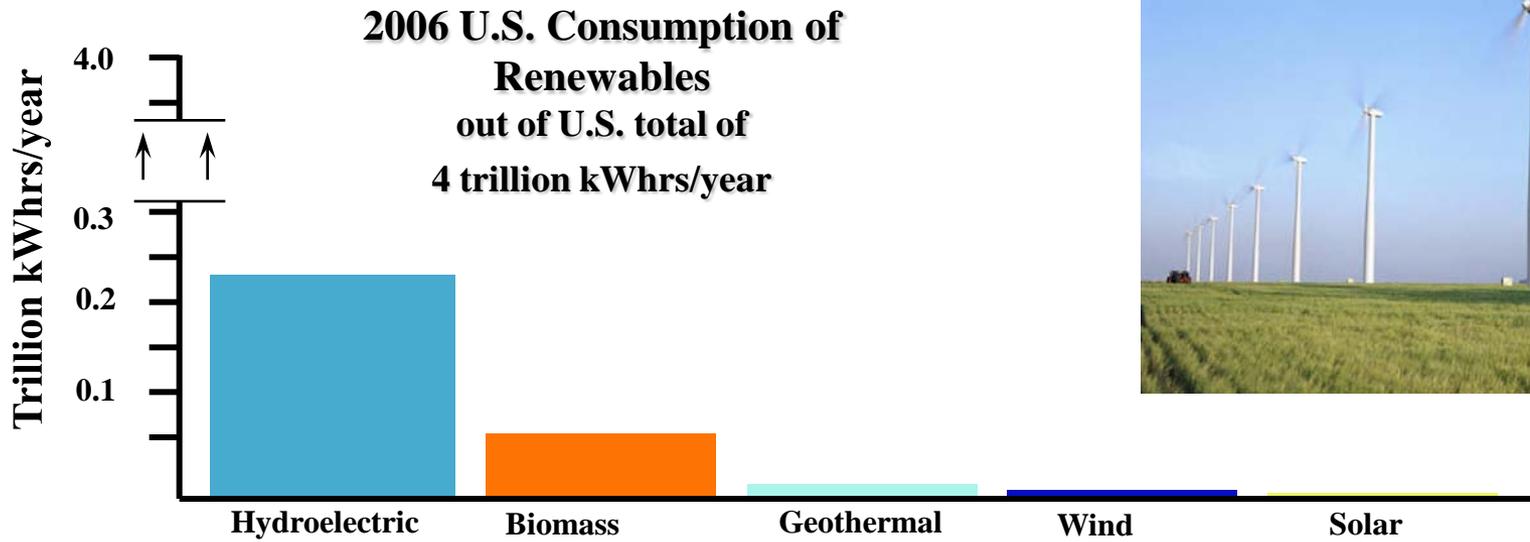
- Biomass - excellent
- Biomass - good
- Wind - excellent
- Wind - good
- Photovoltaic- excellent
- Photovoltaic- good
- Moderate RE resources of mixed types



Renewables for 10 trillion kW-hrs

Can Renewables generate
10 trillion kW-hrs/yr?
This is the amount of energy
presently
supplied by all
fossil fuels.





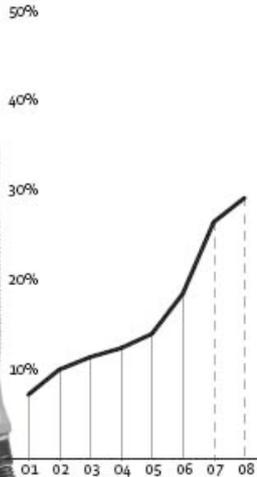
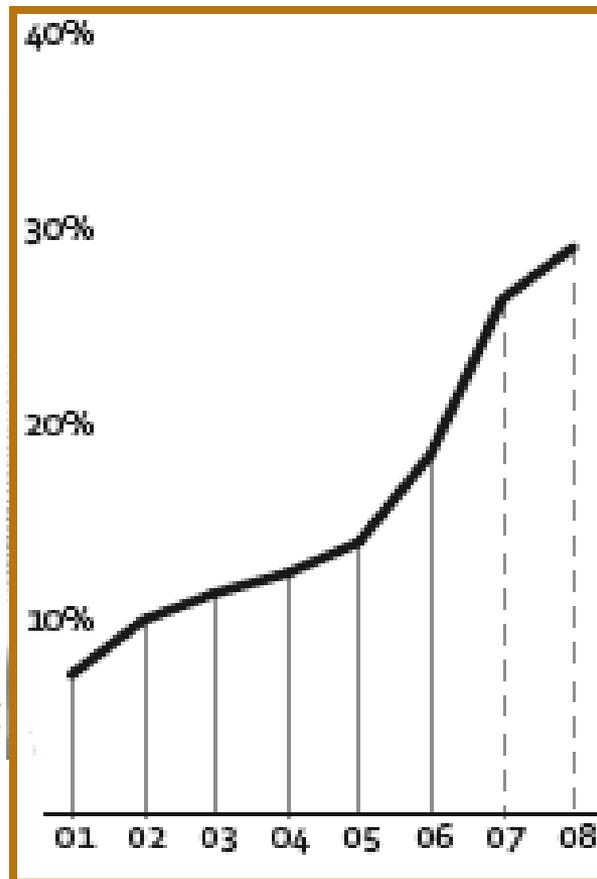
Economic competition of biofuels with food production

Food crops do not make good fuel crops

However, the infrastructure and distribution system is already in place so growers and distributors can produce now

Cars Compete for Corn

Percentage of U.S. Corn production used for ethanol

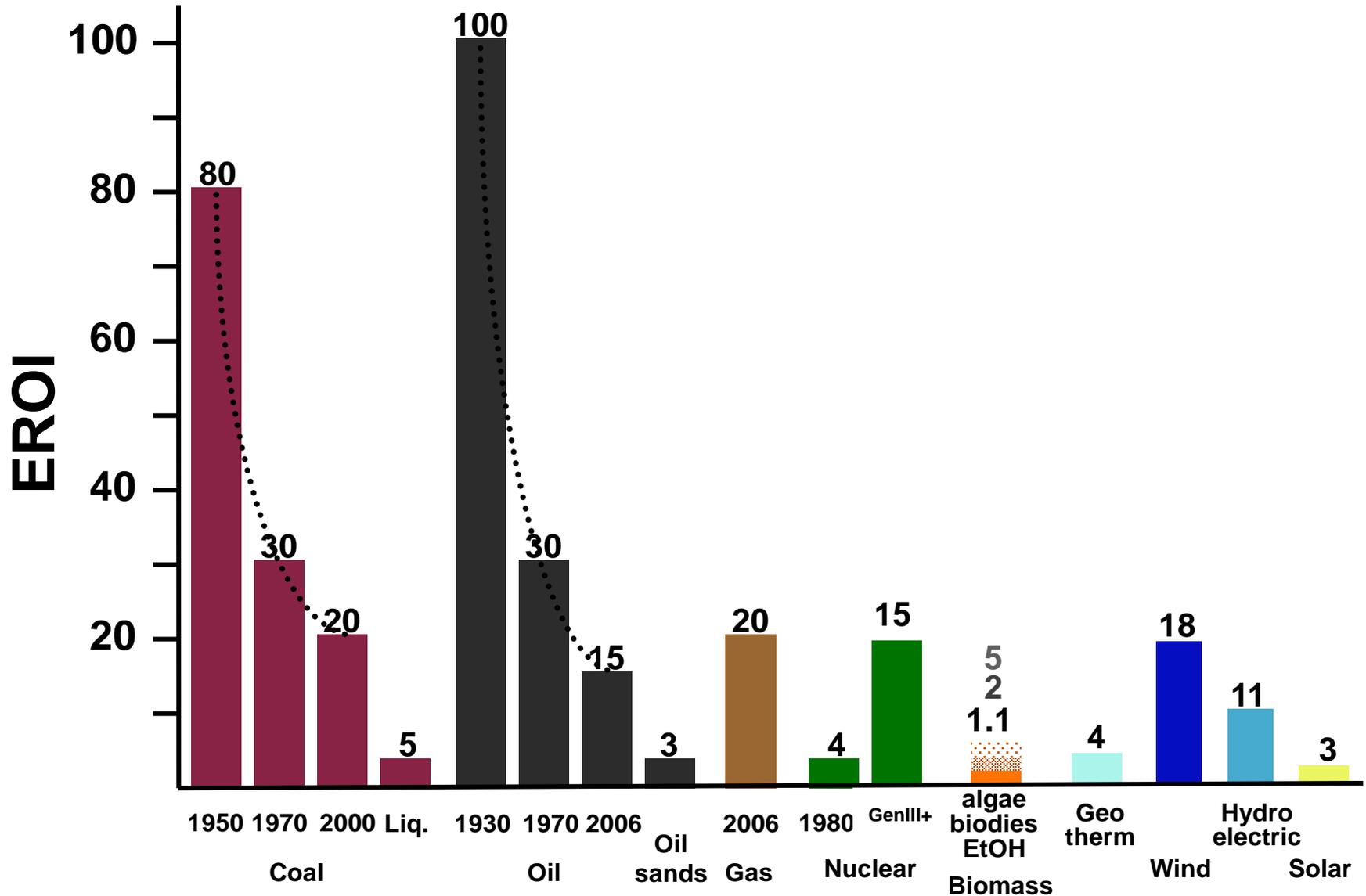


Source: USDA Economic Research Service
YES! MAGAZINE GRAPHIC 2007

← This amount of corn, which will be used to make 5 billion gallons of ethanol next year, represents less than 3% of our fuel needs but could feed 220 million people for a year.

Raising vehicle standards to 35 mpg would do more without any adverse effects.

Energy Returned On Investment relative to 1 (similar to the value EROEI)

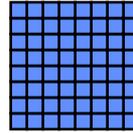


Construction costs have skyrocketed for all alternative energy sources

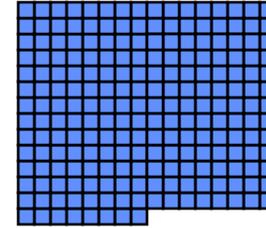
Manhattan Island



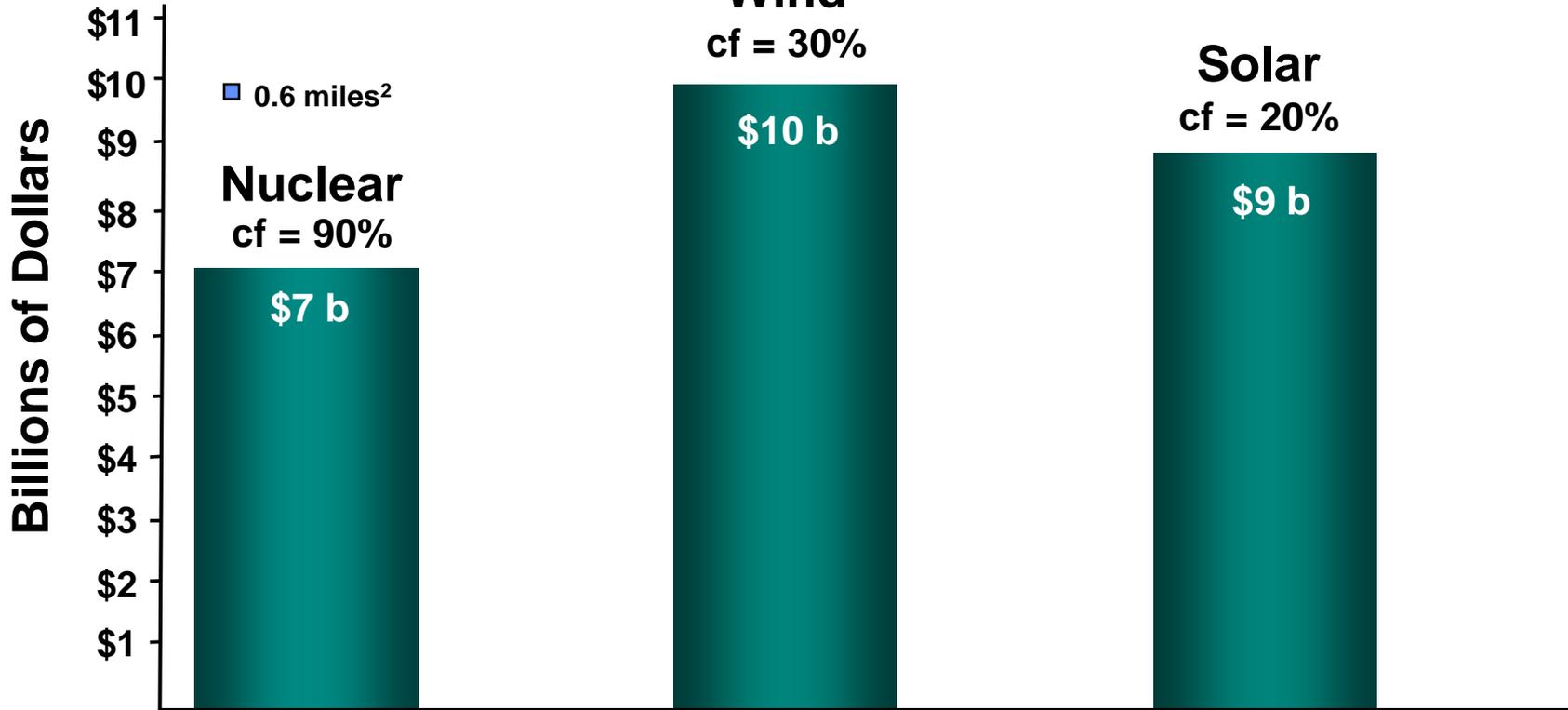
= 59 miles²



36 miles²



124 miles²



2008 Construction Costs and Footprint to produce similar power
installed capacity x capacity factor (cf) = 1200 MW average production

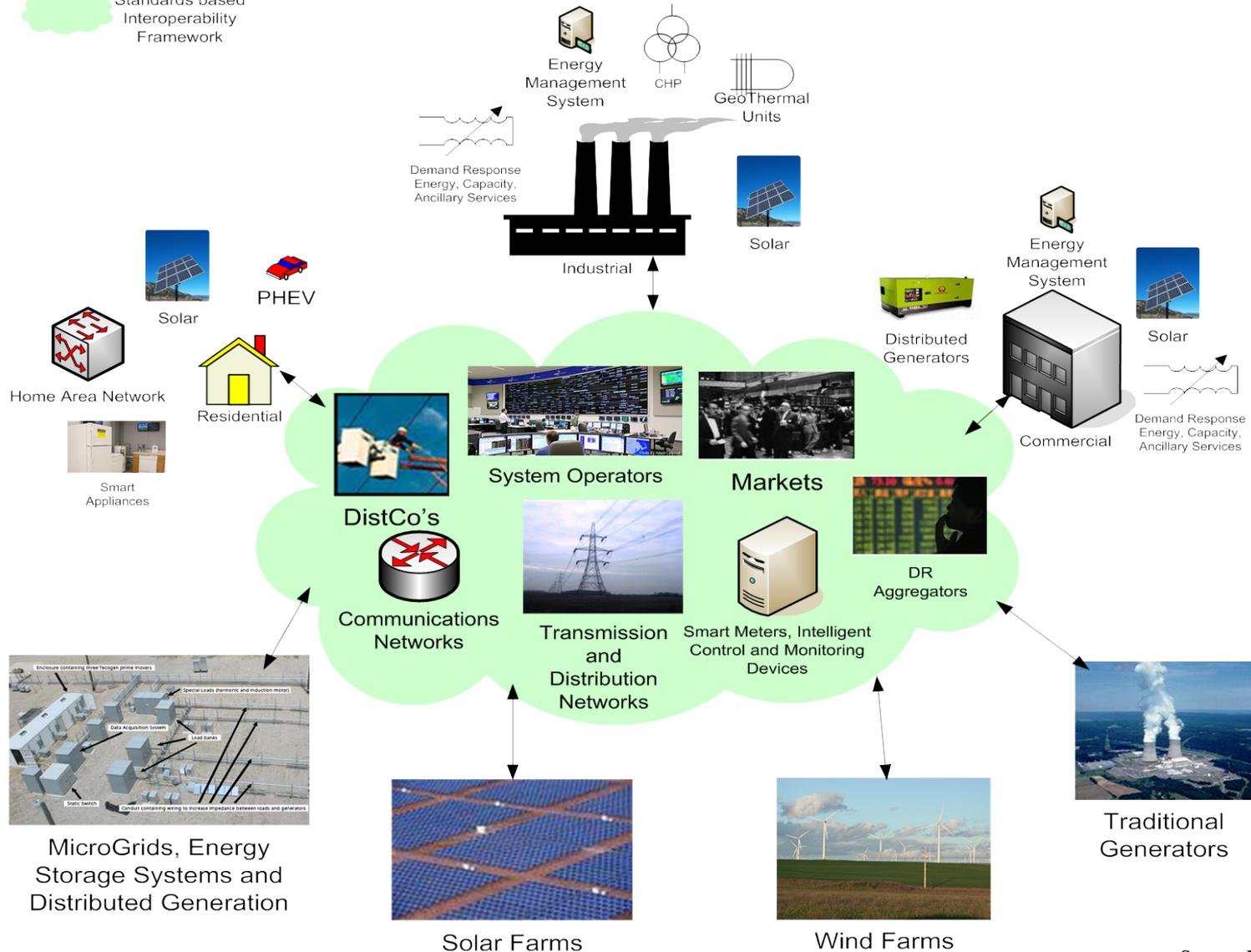
Smart Grid = Technology, Policy...

The Smart Grid

More intelligence = more complexity

Legend:

 Standards based Interoperability Framework



In the United States

- **Increase efficiency and conservation - 1 tkWhrs by 2020**
- **Increase CAFE to 50 mpg by 2015 - not 35 mpg by 2020**
- **develop plug-in capabilities - fully-electric cars**
- **Embrace green building practices and new urbanization strategies that localize essential production, and reduce energy use and transportation - culture change**
- **Dramatically increase electric grid and distribution development - new transmission infrastructure**
- **Plan resource stockpiling, e.g., steel, copper**

by 2040, for energy security and economic stability, we need:

- **100,000 3+ MW wind turbines totaling 0.8 trillion kWhrs/year**
- **Concentrated and ordinary solar arrays totaling 0.5 trillion kWhrs/year**
- **200 GenIII+ nuclear reactors, depending upon plug-in vehicle demand (~ 2 trillion kWhrs/year)**
- **10 bbl/yr of biofuels from algae, cellulose and high-efficiency biomass**
- **0.8 trillion kWhrs/year from other geothermal, wave, tidal and biogas**
- **no new coal- or gas-fired power plants**

New Mexico power consumption changes - two futures

(assuming a 3% growth rate per year and concerted conservation efforts)

2007	2015 <i>with all anticipated goals met for renewable and NGas development</i>	OR <i>with a single 1,500 MW Gen III+ reactor</i>
20 billion kWh	25 billion kWh	25 billion kWh
85% coal	76% coal	24% coal
12% natural gas (NG)	20% NG	20% NG
2% hydro	1% hydro	1% hydro
<1% renewables	3% renewables	3% renewables
0% nuclear	0% nuclear	52% nuclear
33 million tons of CO₂ emitted per year	36 million tons of CO₂ emitted per year	16 million tons of CO₂ emitted per year*
1.8 million tons of hazwaste per year	1.7 million tons of hazwaste per year	0.5 million tons of hazwaste per year^o

*NM would be able to export significant amounts of energy for carbon tax credit

^o health cost savings would be significant, primarily from decreases in respiratory illness from particulates associated with coal-emissions (~11%; *The 1998 ICAP Report*)